



BROCHURE

Infor Financials & Supply Management

Cloud-based financial solutions

Infor® Financials & Supply Management (FSM) delivers comprehensive enterprise resource planning (ERP) financial and accounting capabilities along with industry-specific functionality without the need for extensive customizations or integrations. The solution combines the Infor cloud platform built on infrastructure services from Amazon Web Services® (AWS®) and Infor OS (Operating Service).

Infor FSM fuels your business with networked analytics and a best-in-class user experience augmented by artificial intelligence. With Infor FSM your organization can:

- Stay current on the latest versions of your software.
- Access applications on any device, anywhere with Infor Go.
- Scale cloud services to handle usage peaks and valleys.
- Reduce your total cost of ownership and capital investment.
- Integrate cloud and on-premises applications with pre-built APIs.
- Democratize data across cloud and legacy applications to drive rich data insights.
- Leverage pre-built analytics and dashboards for value-added decision support.

Modern tools for modern professionals

For too long, enterprises have been left to cope with dated technology that doesn't reflect the way work gets done in a modern, global business environment. Infor FSM is built to change this paradigm.

Infor FSM is a proven, ready-to-run cloud service built specifically for enterprise-sized companies. Role based, data driven, consumer inspired, mobile enabled, and built for the cloud, Infor FSM delivers end-to-end capabilities designed for the needs of those who matter most—your users. Here's how:

- Infor FSM uses modern ERP technology and an intuitive user interface to help you gain a more complete view of your business performance.
- Infor's OS platform provides Infor FSM users with a world-class technology suite of services which serve as a unifying foundation for your business software ecosystem.
- Infor's service delivery methodology accelerates productivity and ensures that you maximize value from your technology investment.

Solution differentiators

Enhanced enterprise experience

- Utilize Infor FSM to centralize access to applications with single sign-on, providing real-time, organization-wide visibility to streamline communication.

Seamless integration

- Integrate Infor and third-party enterprise products in the cloud, on-premises, or in hybrid deployments with Infor's advanced integrated PaaS capabilities and API gateway.

Transformational data as a service

- Provide data acquisition technologies and a unified repository for capturing enterprise data. Infor's data lake ensures data fidelity, governance, security, and access.

Artificial intelligence

- Transform historically complex AI technologies (natural language processing, intelligent automation, and machine learning) into valuable and attainable enterprise goals.

Data and system governance

- Integrate governance, risk, and compliance (GRC) software to monitor regulatory and statutory standards and proactively updates critical applications.

Extensibility

- Easily create the right experience with minimal coding thanks to Infor's optional developer tools—whether it's an intuitive consumer-grade web interface, a high productivity form, or a business process to replace customizations.

Financial management capabilities

Global ledger

- Accommodate different fiscal year ends and other reporting requirements with unlimited financial calendars. Unlimited ledgers and basis reporting deliver financial information for regional regulatory requirements, management reporting requirements, consolidations, or other reporting needs. And unlimited dimension strings allow users to track and report on financial or non-financial data tailored to the requirements of your organization, including non-financial data.

Close management

- Establish a single close process across the entire organization and make manual operational checklists a thing of the past. Built-in process flows for approval and prebuilt dashboards by period, process, and sub-process increase efficiency and reduce errors, while the ability to easily slice and dice data helps you better support both routine reporting and executive decision-making processes.

Receivables and billing

- Take advantage of real-time visibility into customer payments and approval processes so your users can effectively monitor and escalate disputes, helping your organization transition away from manual cash processing to a lower cost, secure cash application. Get comprehensive functionality for customer maintenance, cash processing, cash application, dispute resolution, and credit management.

Intercompany billing

- Access a role-based, multi-company billing solution with an intuitive user experience that delivers analytics, list views, reports, common processes, action requests, and wizards to each responsible employee according to their role. Embedded search capabilities enhance productivity by connecting users to the data they need, when they need it—without requiring them to know where the data is stored.

Reconciliation management

- Effectively manage, perform, and streamline account reconciliations by monitoring status, performance, and compliance metrics. Accounts can be directly imported from the chart of accounts and automatically reconciled based on user-defined rules using a simple and intuitive manual reconciliation option.

Cash management

- Strengthen banking relationships and improve the efficiency of bank reconciliation processing with comprehensive cash functionality. Monitor cash positions, create cash forecasts, and validate transactions against forecasts.

Fund accounting

- Manage and allocate revenue that you acquire through donations, tax payments, grants, and other public and private sources. Ensure that funds are used in the most efficient way possible to maximize the potential benefit of every dollar.

Analytics

- Experience a new level of trusted insight with Infor Birst®. Birst provides a next-generation, cloud-based platform for networked business intelligence and delivers pre-built data models, strategic KPIs, operational metrics, and a library of reports and analytic widgets, organized by industry. Empower your managers and executives with the information they need to make sound business decisions.

Payables and matching

- Move away from manual, paper-based purchasing to lower cost, high control automated purchasing functionality. This includes comprehensive payables capabilities, including vendor maintenance, invoice processing, payment processing, and regulatory reporting and compliance. Streamline labor intensive invoice processes with real-time visibility into your vendor invoices and approval processes.

Project ledger

- Get complete, end-to-end project accounting for capital projects, cost, and revenue activities and efficiently manage day-to-day grant transactions. Flexible enough to track many types of both internal and external projects, Infor FSM's project ledger capabilities help effectively manage projects—from inception to completion—on budget and on time.

Asset accounting

- Manage asset depreciation calculations and reporting requirements to satisfy general ledger tax and other depreciation books for fixed assets. Get fast, easy access to key asset information such as book value, location of assets, inventory costs, lease cost, and depreciation values. Configure asset definitions by department, cost center, or location, while complying with current accounting standards and reporting requirements.

Document management

- Scan and connect your documents through a standard web browser and connect the documents to your business process using Infor Document Management (IDM) and Ephesoft Smart Capture technology. Automate your document workflows through automatic categorization and retrieval of key document metadata.

Supply management capabilities

Requisitions

- Leverage flexible, role-based capabilities for creating purchase requests and routing them for approvals, including support for multiple requesting locations. Accessible from any device, Infor FSM features an easy-to-use, Amazon-like shopping experience. Infor FSM's requisition capabilities increase self-service, reduce procurement operations spend, and help enforce procurement policy compliance.

Punchout

- Provide access to external supplier catalogs and sites and allow casual users to shop and browse from them with Infor FSM's punchout capabilities. Facilitate central supplier usage, increase self-service, and reduce procurement costs with flexible, integrated capabilities.

Purchase orders

- Easily create POs from submitted and approved requisitions and send POs to suppliers using a variety of means (EDI, cXML, email, or fax) with Infor FSM. Quickly create orders to the right supplier, improve compliance, better control indirect spend, and order the right product from the right source at the right price.

Inventory

- Streamline the flow of goods with capabilities flexible enough to support a variety of methods for managing inventory. Effectively manage inventoried and non-stock items, efficiently process inventory transactions, and monitor/manage inventory throughout the whole organization—resulting in greater efficiency and the ability to drive hidden costs out of inventory processes.

Warehouse

- Address all activities required inside warehouses and distribution centers with best-of-breed functionality that speeds up the flow of goods—from goods receipt to shipping. Infor FSM provides order picking, confirmation, tracking, and inquiry capabilities; real-time visibility into purchasing processes; and a range of other features designed to help production, inventory, and order processes run smoothly and efficiently.

Contract management

- Reduce paperwork and create better contract audit trails with full visibility into contract spend and performance. Infor FSM provides cost modeling analysis, special item handling, and spend performance analysis capabilities, while also allowing users to effectively manage MFR/DIST/GPO contracts, tiered pricing, and rebates.

Supply management add-ons

Strategic sourcing

- Streamline RFP processes, promote better supplier relationships, and improve both visibility and transparency with Infor FSM's strategic sourcing capabilities. Reverse auctions, a self-service portal for suppliers, electronic RFx, and a range of other fully integrated features enable full source-to-settle functionality.

Supplier portal

- Promote stronger collaboration and communication with suppliers and reduce supplier management costs with Infor FSM. From supplier on-boarding and electronic RFx submissions to account maintenance/inquiry and purchase order management, Infor FSM provides greater visibility into supplier spend and an increased ability to facilitate supplier consolidation.

Item lifecycle management

- Control the entire item management workflow from adding new items, to addressing items affected by product recalls. Infor FSM's Item Lifecycle Management integrates directly with the item master and contract records to create a seamless transition for new items being added to the system through a detailed, configurable value analysis process. A partnership with the National Recall Alert Center provides an industry unique recall matching process that identifies exactly which items in your inventory are affected by a recall, allowing users to locate and address issues immediately.

Mobile supply chain management

- Infor's Mobile Supply Chain Management solution leverages mobile handhelds, automated data collection, and wireless technology to simplify receiving, delivery, and inventory processes. Integrated directly with FSM core applications, MSCM provides mobile access and utility for common supply chain processes such as receiving, delivery, picking, issues, and par and cycle counting, among others.

Additional edge solutions

Optional services that enhance and extend Infor FSM are available for an additional subscription fee. Contact your sales representative for more information. Extend your core ERP system with pre-built integrations to myriad Infor software solutions, including:

Budgeting and planning

- Infor Dynamic Enterprise Performance Management® (Infor d/EPM®) offers intelligent business and financial performance management capabilities. Built on an in-memory analytics platform, Infor d/EPM enables seamless consolidation of data alongside proven budgeting, planning, and forecasting capabilities hosted securely in the cloud.

Expense management

- Infor Expense Management (XM) is the most flexible and configurable travel and entertainment (T&E) expense management solution on the market. Infor XM's suite of four integrated applications (Expense Reports, Travel Plans, Payment Requests, and Timesheets) can be used either individually or in any combination to automate expense-related business processes, enforce policy compliance, cut administrative costs, and reduce the risk of accidental errors and intentional fraud.

Treasury management

- Infor Treasury Management is a highly secure, software-as-a-service (SaaS) platform. Tackle many of today's most complex financial challenges by empowering forward-thinking teams to optimize key capabilities for cash and risk management, payments, and working capital strategies. Infor Treasury Management helps businesses better manage cash flow, optimize working capital, and centralize payment processing.

Governance, risk, and compliance

- Infor Governance, Risk, and Compliance (GRC) is a versatile and extensible solution that can mitigate performance or security risks, minimize inefficiencies, and verify user permissions and controls, all while remaining compliant with laws, regulations, and industry standards.

Global HR

- Transform human resource management into a source of permanent strategic advantage with Infor Global Human Resources (HR). Manage your workforce like the strategically important asset that it is, positioning each employee to become a vital contributor to help achieve your organization's key objectives. Employees will be more connected, proactive, and effective—for maximum productivity.

Workforce management

- Address every aspect of labor compliance and performance needs with time and attendance, demand-driven scheduling, workforce scheduling, and absence management software tools. Mitigate the risk of potential compliance errors and reduce costs, while enabling employees to focus on activities that generate more value.

Talent management

- Keep critical talent engaged and motivated, while helping to support your company's strategic goals. Infor Talent Management delivers flexibility, talent analytics, and ease-of-use tools that can take individuals beyond their potential and help win top talent.

Talent science

Put the right talent in the right roles with Infor Talent Science®, a patented, cloud-based predictive talent analytics solution. Talent Science leverages large quantities of behavioral and performance data to build diverse teams and personalized career pathing strategies. Increase productivity, creativity, and long-term engagement—all from a singular behavioral assessment.

Transform your business

Infor Financials & Supply Management delivers end-to-end capabilities—fully integrated because that’s the way software should be, delivered in the cloud to ensure ultimate security and flexibility, and infused with deep industry-specific functionality eliminating the need for costly and limiting customizations.

Infor is a global enterprise leader in business cloud software, and a strategic technology partner for more than 67,000+ Enterprise and SMB companies. Infor creates enterprise software solutions built for the cloud and built for your industry. From manufacturing to healthcare to retail and fashion, we cover all industries with ERP end-to-end solutions connected together by artificial intelligence technology.

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Infor builds business software for specific industries in the cloud. With 17,000 employees and over 67,000 customers in more than 170 countries, Infor software is designed for progress. To learn more, please visit www.infor.com.

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